



## MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32869.72	+36.78	+0.11
NIFTY	10127.75	+5.95	+0.06

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.90	+0.37
HDFCBANK	94.21	-1.87
ICICIBK	9.35	-0.32
INFY	15.56	+2.66
TATA MOTOR	31.13	+1.17
WIPRO	5.12	-0.58

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-333.59
DII's Eq (Provisional)	+776.18
FIIs Index Future	+149.59
FIIs Index Options	+337.80
FIIs Stock Future	+149.39
FIIs Stock Options	-24.05

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3799
EURO	76.3739
YEN 100	57.0400
GBP	86.6360

## TOP STORY

- Bharat Forge and Ramkrishna Forgings in focus after North America Class 8 trucks sales in November rose 68 percent year-on-year at 32,387 units. (down 9 percent on a monthly basis).
- Maruti Suzuki hikes discount to help dealers clear inventory: Cogencis
- Eris Lifesciences completed acquisition of Strides Shasun's India brand business.
- Bank of Maharashtra QIP issue opens at a floor price of Rs 26.89 per share.
- Eros International Media's parent Eros International Plc Announces \$100 Million equity-linked financing.
- Indiabulls Real Estate says IPIT became a wholly owned unit. IPIT to get delisted from Singapore exchange.
- Balaji Amines' expansion project at Solapur conferred 'Mega Project' status.
- Colgate India to consider second interim dividend on Dec. 11.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24290.05	+58.46	+0.24
NASDAQ	6775.37	-72.22	-1.05
NIKKEI	22633.00	-74.16	-0.33
HANG SENG	29033.00	-107.30	-0.31
SGX NIFTY	10124.00	-36.00	-0.36

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.56	+0.16
NATURAL GAS	2.984	+0.34
GOLD	1278.90	+0.09
SILVER	16.375	+0.01
COPPER	64.295	-0.10

### WORLD EVENTS

**GBP** : Services PMI  
**USD** : Trade Balance  
 : ISM Non-Manufacturing PMI  
**CNY** : Caixin Services PMI

### RESULT TODAY

- BLUECHIPT, DISHTV, HARRMALYA, INDOWIND, KEL, LUXIND, NIPPOBATTERY, RUCHIINFRA,





## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 36.78 points or 0.11% to settle at 32,869.72, its highest closing level since 30 November 2017. The Sensex rose 175.53 points, or 0.53% at the day's high of 33,008.47 at the onset of trading session. The index fell 47.18 points, or 0.14% at the day's low of 32,785.76 in early trade.

The Nifty rose 5.95 points or 0.06% to settle at 10,127.75, its highest closing level since 30 November 2017. The Nifty rose 57.40 points, or 0.57% at the day's high of 10,179.20 at the onset of trading session. The index fell 26.10 points, or 0.26% at the day's low of 10,095.70 in early trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.09%. The BSE Small-Cap index fell 0.52%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,553 shares fell and 1,138 shares rose. A total of 190 shares were unchanged. Nifty likely to trade in the range of 10059-10423.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10167	10062	1003	9898	9799	10226	10331	10390	10461
USDINR	64.430	64.215	64.076	63.861	63.740	64.570	64.785	64.924	65.103



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VBIND	DARSHWANA TRADING PVT LTD	S	120,000	166.58
SKP	BHAVIN NATWARLAL PANCHAL	S	110,000	37.5
SBRANDS	GITA KIRTI AMBANI	B	78,000	112.5
RAMMA	HIMALAY PANNALAL DASSANI	S	75,000	22.5
GAGANPO	RAJ KUMAR PASRICHA	S	77,348	3.27

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EKC	DINESH. L. GHURIA HUF	SELL	610000	56.75
LYPSAGEMS	MANOHAR DEVABHAKTUNI	BUY	188663	39.32
VIRESHINFO	BP FINTRADE PRIVATE LIMITED	BUY	21466448	0.05
SUREVIN	FINEOTEX CHEMICAL LIMITED	BUY	18000	70.73
SANCO	LOPA SAUMIL BHAVNAGARI	SELL	150904	61.55

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1694	1676	1657	1689	1708	1721
ADANI PORTS	388	381	373	385	392	397
AMBUJACEM	261	258	256	262	265	269
ASIANPAINT	1121	1110	1099	1128	1139	1156
AUOPHARMA	673	662	651	672	683	693
AXISBANK	535	529	524	535	541	546
BAJAJ-AUTO	3199	3172	3145	3210	3236	3274
BANKBARODA	170	167	163	169	172	175
BHARTIARTL	484	481	477	486	490	496
BHEL	91	90	88	91	92	93
BOSCH LTD	20103	19835	19566	20117	20386	20668
BPCL	496	491	486	496	501	505
CIPLA	597	589	582	596	603	610
COALINDIA	266	263	260	268	271	277
DRREDDY	2242	2223	2203	2249	2269	2295
EICHERMOT	29404	29156	28908	29457	29705	30006
GAIL	463	454	444	459	468	474
HCLTECH	848	832	816	841	857	866
HDFC	1680	1662	1644	1674	1692	1703
HDFCBANK	1834	1825	1815	1840	1849	1865
HEROMOTOCO	3601	3585	3569	3610	3626	3651
HINDALCO	240	236	232	238	242	245
HINDUNILVR	1269	1249	1228	1261	1281	1294
ICICIBANK	304	302	299	305	307	310
IDEA	93	92	91	93	94	95
INDUSINDBK	1650	1641	1631	1658	1667	1684
INFRA TEL	377	372	367	380	385	393
INFY	985	970	955	984	999	1012
ITC	255	254	252	255	256	258
KOTAKBANK	998	990	982	1000	1008	1019
LT	1218	1205	1192	1215	1228	1238
LUPIN	814	809	804	814	820	825
M&M	1401	1389	1377	1405	1416	1432
MARUTI	8501	8434	8368	8547	8614	8727
NTPC	180	179	178	181	182	183
ONGC	182	180	179	182	183	185
POWERGRID	203	201	199	203	204	206
RELIANCE	902	895	888	904	911	921
SBIN	314	311	309	314	316	318
SUNPHARMA	521	515	509	522	528	536
TATAMOTORS	404	400	396	406	409	415
TATAMTRDVR	231	229	227	232	234	237
TATAPOWER	90	89	88	90	91	93
TATASTEEL	688	681	675	687	694	699
TCS	2632	2604	2576	2631	2660	2687
TECHM	473	464	454	475	485	496
ULTRACEMCO	4110	4068	4027	4133	4175	4239
VEDL	290	286	282	290	294	299
WIPRO	290	285	280	288	293	296
YESBANK	303	301	298	304	307	311
ZEEL	566	555	544	564	575	584



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36427:** Listing of Equity Shares of Felix Industries Limited  
(SME IPO) Dec 05, 2017

**NSE Download Ref No. : NSE/CML/36430:** Listing of further issues of Aditya Birla Fashion and Retail Limited, Axis Bank Limited, Blue Star Limited, GATI Limited, ICICI Bank Limited and Wockhardt Limitedw.e.f. Dec 05, 2017

**NSE Download Ref No. : : NSE/CML/36426:** Listing of Equity Shares of Zodiac Energy Limited (SME IPO) Dec 05, 2017

**NSE Download Ref No. : : NSE/CML/36429:** Suspension of trading in units -on account of interval scheme-UTI Asset Management Company Limited .w.e.f. Suspension Date

**NSE Download Ref No. : NSE/SURV/ 36428:** Trade for Trade w.e.f. Dec 07, 2017

**NSE Download Ref No.: : NSE/CML/36425:** Change in ISIN-N. B. I. Industrial Finance Company Limited w.e.f. Dec 04 2017

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1245/\$1213 & Resistance = \$1303/\$1321.**
- **Crude oil range->\$52 to \$62.**
- **Stocks Jump with Dollar on Tax Plan as Yields Rise: Markets Wrap:** - The dollar strengthened, Treasury yields rose and most U.S. stocks rallied after progress on the Republican tax-overhaul plan. European equities rebounded following Friday's slump, while the pound rallied.
- **Dollar hits three-week high vs. yen on U.S. tax bill prospects:** - The dollar rose against most currencies on Monday, hitting a three-week high versus the yen after the U.S. Senate approved a major tax overhaul over the weekend that aims to cut taxes for businesses, while proposing a mixed package of changes for individual Americans. The Republican tax legislation would be the largest change to U.S. tax laws since the 1980s. Republicans want to add \$1.4 trillion over 10 years to the \$20 trillion national debt to finance changes that they say would further boost the economy.
- **Gold Prices Remain Lower as U.S. Tax Bill Boosts Dollar:** - Gold prices remained lower on Monday, as news a highly anticipated tax reform bill was voted by the U.S. Senate lent broad support to the U.S. dollar. The greenback strengthened after the U.S. Senate approved a tax overhaul late Friday, marking President Donald Trump first major political victory.
- **Oil falls after U.S. drilling picks up:** - Oil fell on Monday after U.S. shale drillers added more rigs last week, but prices still held close to their highest since mid-2015, supported by an extension to output cuts agreed last week by OPEC and other producers.

## TRENDS & OUTLOOK – DATE: 05-Dec- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28710	28966	29151	29470	29745
SILVER (Mar)	36250	37000	38200	39400	40570

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	432	438	445	451	456
ZINC (Dec)	197.55	201.40	206.60	210.60	214.70
LEAD (Dec)	156.60	160.20	163.60	167.75	171.70
NICKEL (Dec)	693	715	734	754	777

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3600	3724	3870	3966
NATURAL GAS (Dec)	183	189	196	203	209

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, RBA Rate Statement, ECOFIN Meetings of EUR, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI, IBD/TIPP Economic Optimism.



LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

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